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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged to lower in the Midwest, unchanged in the East, and higher in the West when compared to previous week. Trade sentiment was fully steady in the West, but overall no better than steady elsewhere. Retail and food service demand following the weekend was mostly light to moderate. Supplies of all sizes were more than sufficient to handle trade needs. Floor stocks were adequate to ample. In the parts structure, demand was light to fair with markets being assessed. Drums and leg quarters were balanced to short, but thighs were fully adequate to ample. Breast items were readily available and often discounted to help clear, and wings were more than sufficient. In production areas, live supplies were moderate at mostly desirable weights.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 04-JUN-2007 (cents per lb)

US GRADE A		COMPOSITE			
AREAS	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England TFEWR			:	79.69	17
Chicago	79.00-82.00	79.81	36 :	80.36	61
Ohio Cities	TFEWR		:	80.10	17
Denver	87.50	87.13	13 :	87.27	14
Detroit	82.00-83.00	83.00	9 :	81.56	56
Los Angeles	88.00	88.14	58 :	82.80	138
New York	81.00-84.00	82.59	22 :	82.47	53
Philadelphia	80.50-82.00	81.09	11 :	81.66	22
Pittsburgh	80.00-83.00	81.55	11 :	83.10	57
St. Louis	79.00-79.25	78.95	20 :	79.99	32
San Francisco	88.50	89.06	24 :	91.36	51

Composite Weighted Average

Loads	06/04/07	Change Last Wk	05/28/07	06/05/06
518	82.74	-.15	82.89	64.81

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	85.00-86.00	85.64	32
Central	76.00-85.00	81.38	69
Western	82.00-88.00	84.29	39
Southeast Area FOB Dock Equivalent			
Mississippi	80.00-82.00	81.18	93

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 80.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,115	74.50-84.00	80.18

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

	WTD AVG	VOLUME
LINE RUN TENDERS	208.00	1,386
BREASTS - B/S	181.00	5,845
BREASTS - WHOLE	111.50	1,462
THIGH MEAT - B/S	110.50	1,129
LEG QUARTERS	46.50	9,263
WINGS	137.00	2,720

GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was light to fair at best for the generally lackluster demand. Offerings were more than sufficient for current needs. Movement through retail and distributive channels was light. The market tone was cautiously steady. In the parts complex, breast items and tenders were readily available and slow to clear. Drums and leg quarters were adequate to well cleared. Wings were noted as at least adequate for current needs.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was mixed, but no better than steady. Retail demand following the weekend was light to fair, at times moderate where first of the month business and ads were active. Food service was light to moderate, best into fast food outlets. Supplies of all sizes were usually more than sufficient to satisfy trade needs. In the parts structure, movement was fair to moderate. Drums and leg quarters close balanced to well cleared, thighs were ample and discounted, and all other dark meat cuts were available. Breast items remained fully adequate to ample and discounted, and wings were at least adequate. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were 1 cent higher than last week's levels. Offerings were generally adequate for immediate needs. Buying activity improved on bagged whole body to cover anticipated features. Retailer demand was fairly good overall. Dealers reported satisfactory weekend clearances. The Los Angeles negotiated WOG weighted average was 81.89 up .26 and the volume reported at 28 loads was down 10 percent.

MIDWEST REGION BROILER/FRYER Final majority prices in Midwest markets were unchanged to two cents lower; Ohio cities TFEWR. Whole fryer market tone was steady to barely steady. Offerings more than sufficient for trade interest. Retail demand was moderate. Floor stocks were in balance to ample; weights desirable. Supplies of leg quarters and drums were in close balance to short, boneless dark meat and white meat lines were fully adequate to ample and slow to clear. The market tone was fully steady to firm on drums and leg quarters, and barely steady to weak on the balance of parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was reported as lackluster, and in a range of light to fair for early week business. Offerings were in balance to sufficient for trade needs. Live supplies were moderate; weights were mostly desirable. Processing schedules were moderately heavy. Less than trucklot asking prices were unchanged at 83 to 94 cents. Trade sentiment was cautiously steady. In the parts complex, white meat items were usually available and competitive priced, dark meat items were adequate to fully adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A	
RANGE	75-95
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was light to fair as dealers assess market conditions entering the week. Supplies of breast items and tenders were readily available and often discounted where product was in excess. Leg quarters and drums were in good balance to well cleared; thighs were noted as fully adequate to instances ample. Wings were fully sufficient for current needs. Movement through retail and distributive channels was fair. The market tone was weak for breast items and tenders; fully steady to firm for leg quarters and drums. The balance of items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	155-160	156.04	878,469
TENDERLOINS	150	147.17	66,800
BREAST - WITH RIBS	100-101	112.29	51,480
LEGS	61-62	61.88	153,600
LEG QUARTERS (BULK)	47-48	44.57	332,880
DRUMSTICKS	63-64	63.09	68,015
THIGHS	53-54	59.35	71,360
B/S THIGHS	110-111	110.40	130,400
WINGS (WHOLE)	129-130	122.83	175,920
BACKS AND NECKS (STRIPPED)	10-12	11.27	8,800
LIVERS (5 POUND TUBS)	35-40	38.16	4,240
GIZZARDS (HEARTS)	35-40	37.50	8,240

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	2,050	127.00-222.00	-	147.04
TENDERLOINS	226	125.00-258.00	154-160	154.02
BREAST - WITH RIBS	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	549	45.00	-	45.00
LEG QUARTERS (4/10)	1,903	45.00-50.00	45-47	46.97
WINGS (WHOLE)	765	93.00-130.00	-	117.72
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	1,210	40.00-49.00	47-48	46.94

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	06/04	05/31	05/31	05/28	05/24
Alabama	4,025	3,936	5.50	1,550	5.57
Arkansas	5,406	5,268	5.29	(A)	5.24
Delmarva	2,295	2,324	5.73	(A)	5.79
KY-LA-TN	2,357	2,375	5.11	1,067	5.13
Mississippi	3,136	3,004	5.53	2,951	5.53
North Carolina	2,791	2,669	6.80	1,168	6.81
Texas	2,444	2,507	5.34	(A)	5.25
Total	22,454	22,083	5.58	9,033	5.58
Mon	22,454(B)			9,033(B)	

(A) Not published to avoid disclosing individual operations

(B) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 04-Jun 2007 is estimated to be 33,594,000 up 147.83 percent from a week ago. and up 1.0 percent from a year ago.

(last week 13,555,000 last year 33,261,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	526	130.00-195.00	-	142.04
TENDERLOINS	180	125.00-200.00	-	136.51
BREAST - LINE RUN	158	86.00-115.00	-	99.05
FRONT HALVES	TOO FEW TO REPORT			
LEGS	187	52.00-71.00	57-58	57.95
LEG QUARTERS (BULK)	599	40.00-47.00	44-46	44.60
LEG QUARTERS (4/10)	629	42.00-49.00	47-48	47.13
WINGS (WHOLE)	295	105.00-130.00	-	118.90
WINGS (CUT)	150	129.00-139.00	-	133.97
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR JUNE 04, 2007 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
64.00 - 72.00	66.71	68.44

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 04-JUN-2007 TO 08-JUN-2007, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	123.00 - 166.00	142.00 - 157.00
BREAST - LINE RUN	81.00 - 125.00	101.00 - 113.00
LEGS	55.00 - 65.00	-
LEG QUARTERS (BULK)	44.00 - 52.00	47.00 - 49.00
LEG QUARTERS (4/10)	46.00 - 55.00	49.00 - 51.00
DRUMSTICKS	51.00 - 66.00	-
THIGHS	46.00 - 61.00	-
WINGS (WHOLE)	95.00 - 138.00	130.00 - 132.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	30.00 - 47.00	-
GIZZARDS (HEARTS)	30.00 - 55.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	92.75-110.75
WOGS 2# & UP - CUT UP 8&9 PIECES	96-113.25

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	65-74

DUCKS

RABBITS-WHOLE

RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	DRY PACK 121
	ICE PACK 124
ROASTERS 4# & UP	DRY PACK 111
	ICE PACK 135
HENS OVER 5#	DRY PACK 95
	ICE PACK 109
DUCKS	185-204

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JUNE 01, 2007				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	18.00	17.00-18.00	501,600	261,600
WTD AVERAGE	18.00	17.33		
15-20%				
RANGE	16.00-21.00	11.00-16.00	1,743,400	862,800
WTD AVERAGE	18.30	13.77		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

*INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JUNE 01, 2007				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	17.00	40,800	-
WTD AVERAGE		17.00		
15-20%				
RANGE	17.00-20.00	10.00-16.00	2,435,200	846,400
WTD AVERAGE	17.38	12.34		
20% OR MORE				
RANGE	-	14.00-14.50	81,600	-
WTD AVERAGE		14.25		

*INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Prices were generally unchanged when compared to the previous week. Demand was at least moderate for the about adequate to adequate offerings of spent hens. Processing schedules were noted as normal to instances heavy. Sales of finished product was moderate. The undertone was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 04-JUN-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-12		9.77
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were generally unchanged compared to the past week. Demand was fair for adequate offerings of spent heavy fowl. Processing schedules were reduced. Finished sales were moderate. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 04-JUN-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-12.5		9.17

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS AND ANALYSIS OFFICES**

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Nettie Andry
	Fax	(562)432-8295	
	Recorded	(213)534-1335	